

Todd Dalton

Financial Adviser Profile



Todd Dalton is an Authorised Representative, No. 418770, of ClearView Financial Advice Pty Limited ("ClearView") AFS Licence No. 331367. Turning Point Financial Services Pty Ltd is a Corporate Authorised Representative, No. 448273, of ClearView Financial Advice Pty Limited.

Financial Planning Expertise

I believe that everyone can benefit from a financial plan and the best part of my job is I get to help people.

I am authorised to provide services covering advice in the specialised areas below:

- Strategic Retirement Planning
- Personal and Self Managed Super Fund Services
- Wealth Creation and Protection
- Centrelink/DVA Planning
- Cash Flow Management
- Gearing
- Estate Planning

Qualifications

- Diploma of Financial Planning
- Advanced Diploma of Financial Planning
- Self Managed Super Fund Accredited



Todd Dalton

Contact Details

Level 3
304/29 Kiora Road
Miranda NSW 2228

T 02 8544 3636

E todd@turningpointfinancial.com.au

www.turningpointfinancial.com.au